Types of Planned Gifts

Bequests — This commitment made through your will is the simplest form of planned gift to make and one of the easiest to implement.

Charitable Gift Annuity — This gift of cash, property or stock can yield a guaranteed fixed income stream over the course of up to two people’s lives. Afterward, the balance passes to LaGrange College. Charitable gift annuities offer an immediate tax deduction, guaranteed income and interest rates far exceeding those available for traditional CDs.

Life Insurance — This is a simple way for donors of all ages to make a transformative gift. If LaGrange College is both the owner and beneficiary of the policy, the annual premium payments you make are treated as a charitable deduction.

IRA Rollover — Though not a “planned gift” in the traditional sense, this is a popular form of giving for donors at least 70½ years old. Approved by Congress on a year-to-year basis, this special provision allows you to roll over up to $100,000 from your IRA directly to LaGrange College without counting the transferred assets as income on your federal taxes. This rollover also can qualify as your required minimum distribution.

Life Estate Reserved — This is a transfer of your personal residence or farm to LaGrange College with the stipulation that you retain the right to use the property for your lifetime. You’ll also receive a current income tax deduction.

Charitable Remainder Trust — This is a transfer of cash or property to a trust that makes payments to you for your lifetime, or over a set number of years, before being passed to LaGrange College. If you have appreciated property producing little or no income that you would like to sell without paying capital gains tax, this is a good option.
What will be your legacy?
If you think only retirees and the wealthy can leave a legacy on the Hill, you might be surprised how planned gift options can accommodate and benefit people in all walks of life. By joining the LaGrange College Quadrangle Society, you can help shape the college’s future without sacrificing support for your loved ones.

Alumni plan for the future

Joan Tidwell ’50 is a retired accountant who made a significant difference through her charitable gift annuity, which provides her an annual income for life. In return, her pledge to the college will be fulfilled after her passing.

Greg Wright ’88 is president of the Coweta County Development Authority, promoting the area to businesses and industries in order to create new jobs. He made LaGrange College a beneficiary of his life insurance policy, which will make an impact on the lives of LaGrange College students.

Jim ’98 and Jennifer ’99, M ’01 Claybrook met on the Hill, where both were student-athletes. Parents of two young boys, they decided to proactively establish wills to ensure their children’s futures while also including LaGrange College in their estate plans. “We wanted our will to reflect the love we have not only for our children, but also the college where we met and continue to serve,” Jennifer said.

How your planned gift helps
Some of the many ways your planned gift can benefit LaGrange College are:

• Helping provide quality education for the men and women on the Hill. Our students represent diverse backgrounds—with 45 percent in the 2015-16 academic year identified among the nation’s neediest and 22 percent considered full need.

• Drawing professors to LaGrange College who will attract outstanding scholars. With an 11-to-1 student to professor ratio, young men and women on the Hill enjoy an intimate learning environment with individual attention from instructors.

• Assisting in the construction and revitalization of essential campus buildings like the new laboratory science facility and the renovated Callaway Science Building, West Side and Price Theater.

The future is what you make of it.
Through your giving, you can achieve personal goals, support your loved ones and enhance your financial security while helping shape the college’s future. For many people, charitable giving is an important part of living. Please consider leaving a lasting legacy at LaGrange College that will benefit students for years to come.

Please send me further information on a LaGrange College charitable gift annuity.

NAME__________________________
CLASS YEAR (if applicable)________
ADDRESS _________________________
CITY ________ STATE ________ ZIP ______
TELEPHONE ________
DATE OF BIRTH ________

I would like an illustration of how a LaGrange College gift annuity would work for me. I am interested in the following amount(s):

$q 10,000  
$q 25,000  
$q 50,000  
$q 100,000  
$q 250,000  
$q 500,000  
$q 1,000,000  
$q 2,500,000  
$q 5,000,000  
$q other _______

My goals, in addition to supporting the college, include:

$q enhancing current income  
$q reducing income taxes  
$q avoiding capital gains taxes  
$q helping to support family members  
$q paying for education of child/grandchild  

About the LaGrange College Quadrangle Society
This special designation is reserved for alumni and friends who have made a planned gift to LaGrange College. It is our honor and privilege to say thank you to those who believe so strongly in the college’s mission that they have chosen to make provisions in their estate plans or established deferred-giving instruments to support students of the future.

These and other charitable giving methods allow donors to find the options that best suit their needs and to leave a lasting legacy at LaGrange College. Just a few of the trouble-free charitable giving designations offered include bequests, gift annuities, charitable remainder trusts, charitable lead trusts, life estates reserved and retirement plans.

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Please fold and seal before mailing.
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